

RFP RESULTS

CC2022-06 CONSULTING SERVICES FOR THE AMERICAN RESCUE PLAN ACT FUNDS MANAGEMENT

RFP OPENING DATE: MAY 10,2022

EVALUATION COMMITTEE WILL REVIEW; AWARD BASE ON COST AND OTHER FACTORS PER CRITERIA IN RFP					
NUMBER OF RESPONDENTS	10				
NAME OF RESPONDENT	ANSER ADVISORY MANAGEMENT, LLC	BDO USA LLP	GRANTWORKS, INC.	HCH ENTERPRISES, LLC	HOLMAN FRENIA ALLISON, P.C.
ADDRESS	97 GRAYROCK ROAD	3 EXECUTIVE CAMPUS	2201 NORTHLAND DRIVE	3016 POST ROAD	1985 CEDAR BRIDGE AVENUE SUITE 3
CITY, STATE, ZIP	CLINTON, NJ 08809	CHERRY HILL, NJ 08002	AUSTIN, TEXAS 78756	WARWICK, RI 02886	LAKEWOOD, NJ 08701
CONTACT	DANIEL P. CONNELLY	ANDREA ESPINOLA WILSON	BRUCE J. SPITZENGEL	HENRY HODGE	MATTHEW F. HOLMAN
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E-MAIL	DAN.CONNELLY@ANSERADVISORY.COM	AEWILSON@BDO.COM	BRUCE@GRANTWORKS.NET	HODGE@HCHENT.COM	MHOLMAN@HFACPAS.COM
NJ SAVI DESIGNATION	N/A	N/A	N/A	N/A	SMALL BUSINESS ENTERPRISE
ADDENDUM NO. ONE & TWO	INCLUDED	INCLUDED	INCLUDED	INCLUDED	INCLUDED
INSURANCE AND INDEMNIFICATION REQUIREMENTS	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED
IRAN CERTIFICATION	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED
NEW JERSEY BUSINESS REGISTRATION	OK	OK	OK	OK	OK
STATEMENT OF OWNERSHIP	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED
EXHIBIT A	REQUIRED IF AWARDED	REQUIRED IF AWARDED	REQUIRED IF AWARDED	REQUIRED IF AWARDED	REQUIRED IF AWARDED
EMPLOYEE INFORMATION CERTIFICATE	64222 EXPIRES 3.15.24	REQUIRED IF AWARDED	66979 EXPIRES 3.15.25	REQUIRED IF AWARDED	7168 EXPIRES 3.15.23
QUALIFICATION STATEMENT	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW
REFERENCES	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW
EXTEND BEYOND 60 DAYS	YES	YES	YES	YES	YES
CONTINUITY OF SERVICES	YES	YES	YES	YES	YES
FEE SCHEDULE	INCLUDED	INCLUDED	INCLUDED	INCLUDED	INCLUDED
EXCEPTIONS	NONE	NONE	NONE	NONE	NONE
NUMBER OF RESPONDENTS	4				
NAME OF RESPONDENT	IPARAMETRICS, LLC	MANAGEMENT PARTNERS	NAN MCKAY & ASSOCIATES, INC.	NW FINANCIAL GROUP, LLC	TETRA TECH, INC.
ADDRESS	6515 SHILOH ROAD, SUITE 200	1730 MADISON ROAD	1810 GILLESPIE WAY, STE 202	2 HUDSON PLACE, 3RD FLOOR	6 CENTURY DRIVE, 3RD FLOOR
CITY, STATE, ZIP	ALPHARETTA, GA 30005	CINCINNATI, OH 45206	EL CAJON, CA 92020	HOBOKEN, NJ 07030	PARSIPPANY, NJ 07054
CONTACT	PAUL S. PELLETIER	JERRY NEWFARMER	CATHERINE URES	DANIEL CL. MARINIELLO	ANDREW MAZZEO, PMP
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NJ SAVI DESIGNATION	N/A	N/A	N/A	SMALL BUSINESS ENTERPRISE	N/A
INSURANCE AND INDEMNIFICATION REQUIREMENTS	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED
IRAN CERTIFICATION	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED
NEW JERSEY BUSINESS REGISTRATION	OK	REQUIRED IF AWARDED	REQUIRED IF AWARDED	REQUIRED IF AWARDED	OK
STATEMENT OF OWNERSHIP	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED	SIGNED AND DATED
EXHIBIT A	REQUIRED IF AWARDED	INCLUDED	REQUIRED IF AWARDED	INCLUDED	REQUIRED IF AWARDED
EMPLOYEE INFORMATION CERTIFICATE	REQUIRED IF AWARDED	64255 EXPIRES 3.15.24	REQUIRED IF AWARDED	45453 EXPIRES 9.15.24	39549 EXPIRES 3.15.26
QUALIFICATION STATEMENT	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW
REFERENCES	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW	INCLUDED, EVALUATION TEAM TO REVIEW
EXTEND BEYOND 60 DAYS	YES	YES	YES	YES	YES
CONTINUITY OF SERVICES	YES	YES	YES	YES	YES
FEE SCHEDULE	INCLUDED	INCLUDED	INCLUDED	INCLUDED	INCLUDED
EXCEPTIONS	NONE	NONE	NONE	NONE	NONE