

| PROPOSAL RESULTS  |  |  |  |  |
|---|--|--|--|--|
| RFP2024-05 PRESCRIPTION BENEFITS CONSULTANT SERVICES FOR THE COUNTY OF MERCER |  |  |  |  |
| PROPOSAL OPENING DATE: MAY 3,2024   |  |  |  |  |
| PROPOSALS ARE REVIEWED BASE ON CRITERIA IN RFP, COST AND OTHER FACTORS        |  |  |  |  |
| <b>NO. OF RESPONDENTS:</b>  | <b>4</b>   |  |  |  |
| NAME OF RESPONDENT  | CBIZ BENEFITS & INSURANCE SERVICES, INC                | CONNOR STRONG & BUCKELEW COMPANIES, LLC                                  | FOUNDATION RISK PARTNERS CORP D/B/A FAIRVIEW INSURANCE AGENCY ASSOCIATES         | EXCELSIOR SOLUTION, A DIVISION OF LOCKTON-DUNNING SERIESOF LOCKTON COMPANIES,LLC   |
| ADDRESS   | 2421 ATLANTIC AVENUE                                   | TRIAD1828 CENTRE, 2 COOPER ST.   | 25 FAIRVIEW AVE  | 2100 ROSS AVE., STE 1200   |
| CITY, STATE, ZIP  | MANASQUAN, NJ 08736                                    | CAMDEN, NJ 08102   | VERONA, NJ 07004   | DALLAZ, TX 75201   |
| CONTACT   | TERRY BROWN  | JOSEPH DIBELLA   | MICHAEL GRAHAM, COO  | JONALAN SMITH, SENIOR VICE PRESIDENT, DIRECTOR                                     |
| TELEPHONE   | 732-223-0070   | 856-552-4618   | 973-857-0870   | 972-204-9076   |
| FAX   | 732-223-0073   | 856-206-5388   | 973-857-9645   | 972-591-9076   |
| E-MAIL  | <a href="mailto:TCBROWN@CBIZ.COM">TCBROWN@CBIZ.COM</a> | <a href="mailto:JDIBELLA@CONNERSTRONG.COM">JDIBELLA@CONNERSTRONG.COM</a> | <a href="mailto:MGRAHAM@FAIRVIEWINSURANCE.COM">MGRAHAM@FAIRVIEWINSURANCE.COM</a> | <a href="mailto:JOSMITH@EXCELSIORSOLUTIONS.COM">JOSMITH@EXCELSIORSOLUTIONS.COM</a> |
| NJ SAVI DESIGNATION   | N/A  | N/A  | N/A  | N/A  |
| ADDENDUM NO. ONE  | INCLUDED   | INCLUDED   | INCLUDED   | INCLUDED   |
| STATEMENT OF OWNERSHIP DISCLOSURE   | SIGNED AND DATED                                       | SIGNED AND DATED   | SIGNED AND DATED   | SIGNED AND DATED   |
| BUSINESS REGISTRATION CERTIFICATE   | OK   | OK   | OK   | OK   |
| EIC   | 51430 EXPIRES 10/15/2025                               | 4606 EXPIRES 10/15/2025  | 63176 EXPIRES 07/15/2026   | REQUIRED IF AWARDED  |
| EXHIBIT A   | INCLUDED   | INCLUDED   | INCLUDED   | INCLUDED   |
| IRAN CERTIFICATION  | SIGNED AND DATED                                       | SIGNED AND DATED   | SIGNED AND DATED   | SIGNED AND DATED   |
| RUSSIA CERTIFICATION  | SIGNED AND DATED                                       | SIGNED AND DATED   | SIGNED AND DATED   | SIGNED AND DATED   |
| REFERENCES  | INCLUDED   | INCLUDED   | INCLUDED   | INCLUDED   |
| EXCEPTIONS  | NONE   | NONE   | NONE   | NONE   |
| QUALIFICATION STATEMENT   | INCLUDED   | INCLUDED   | INCLUDED   | INCLUDED   |
| YEAR ONE  | \$35,000   | \$85,000   | \$43,980   | \$50,000 - ONE TIME ELIGIBILITY AUDIT \$20,000                                     |

|                   |          |          |          |          |
|-------------------|----------|----------|----------|----------|
| OPTION-YEAR TWO   | \$35,000 | \$85,000 | \$43,980 | \$50,000 |
| OPTION-YEAR THREE | \$35,000 | \$85,000 | \$43,980 | \$50,000 |